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ATTORNEYS-AT-LAW

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April 18, 2012

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
KY State Board on Electric Generation & Transmission Siting
211 Sower Boulevard
P.O.Box 615
Frankfort, KY 40601

RE: Submission of Plans and Profiles for Phase One of the Electric Transmission Line by Southern Indiana Gas & Electric Co. d/b/a Vectren Energy Delivery of Indiana, Inc. Pursuant to Order of the Kentucky State Board on Electric Generation and Transmission Siting, Case No. 2010-00223

Dear Mr. Derouen:

Southern Indiana Gas & Electric Co. d/b/a Vectren Energy Delivery of Indiana, Inc. (hereafter, Vectren), tenders herewith its Plans and Profiles for construction of Phase One of its 345kV Interstate Electric Transmission Line.

The attached document constitutes the final location of the line and its appurtenances for Phase One of the project, which will consist of construction from the Indiana shore of the Ohio River to a lattice tower (#69) to be located Henderson Island in the Ohio River.

The survey shows the location of the Kentucky-Indiana border and the location of the tower on Henderson Island. All facilities in Phase One are located along the centerline of the route as approved by the final Order of the Siting Board. There is only one parcel included in this phase and it has no deviation or variances.

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As pre-construction work on Phase Two of the project is completed, Vectren will tender its Plans and Profiles for that phase of construction. The Plans and Profiles for Phase Two will originate from the tower on Henderson Island.

Vectren truly appreciates the work of the Siting Board and the staff in this interstate baseline reliability project.

Sincerely,

∜ason R. Bentley

Attorney for Vectren Energy Delivery of Indiana